

samasta
microfinance

To,
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Maharashtra, India

Dear Sir,

Sub: Intimation of Record Date for the payment of Interest and Redemption amount of Non-Convertible Debentures pursuant to the Regulation 60 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: ISIN -INE413U07012; Scrip Code -767772

With reference to the above mentioned subject and pursuant to the provisions of Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Record Date for the payment of interest and redemption amount of the Non-Convertible Debentures amounting to Rs.4,70,570 and Rs.41,66,700 respectively, by the Company for the payment due on 26th May, 2017 is on 17th May, 2017.

The principal and interest payment details are as below:

| Due Date | Outstanding balance (in Rs.) | Interest payment (in Rs.) | Principal repayment (in Rs.) | Total outflow (in Rs.) | Face Value per Debenture after redemption (in Rs.) |
|-----------|------------------------------|---------------------------|------------------------------|------------------------|--|
| 29-Feb-16 | 100,000,000 | - | - | (100,000,000) | NA |
| 25-Mar-16 | 100,000,000 | 824,892 | 4,166,600 | 4,991,492 | 958,334 |
| 27-Apr-16 | 95,833,400 | 1,044,864 | 4,166,700 | 5,211,564 | 916,667 |
| 27-May-16 | 91,666,700 | 908,128 | 4,166,700 | 5,074,828 | 875,000 |
| 27-Jun-16 | 87,500,000 | 895,892 | 4,166,600 | 5,062,492 | 833,334 |
| 27-Jul-16 | 83,333,400 | 825,572 | 4,166,700 | 4,992,272 | 791,667 |
| 26-Aug-16 | 79,166,700 | 784,293 | 4,166,700 | 4,950,993 | 750,000 |
| 27-Sep-16 | 75,000,000 | 792,809 | 4,166,600 | 4,959,409 | 708,334 |
| 27-Oct-16 | 70,833,400 | 701,736 | 4,166,700 | 4,868,436 | 666,667 |

SAMASTA MICRO FINANCE LIMITED

CIN:U65191KA1995PLC057884

Page 1 of 2

Regd. & Head Office : No. 418, I/2A, 4th Cross, 6th Main, Wilson Garden, Bangalore - 560 027. T: 080-4291 3500.

www.samasta.co.in

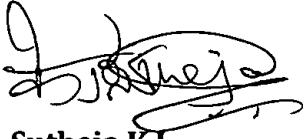
| | | | | | |
|-----------|------------|---------|-----------|-----------|---------|
| 25-Nov-16 | 66,666,700 | 638,337 | 4,166,700 | 4,805,037 | 625,000 |
| 27-Dec-16 | 62,500,000 | 660,674 | 4,166,600 | 4,827,274 | 583,334 |
| 27-Jan-17 | 58,333,400 | 598,907 | 4,166,700 | 4,765,607 | 541,667 |
| 27-Feb-17 | 54,166,700 | 556,127 | 4,166,700 | 4,722,827 | 500,000 |
| 27-Mar-17 | 50,000,000 | 463,440 | 4,166,600 | 4,630,040 | 458,334 |
| 27-Apr-17 | 45,833,400 | 470,570 | 4,166,700 | 4,637,270 | 416,667 |
| 26-May-17 | 41,666,700 | 400,059 | 4,166,700 | 4,566,759 | 375,000 |

Request your good-self to kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours' Faithfully,

For Samasta Microfinance Limited,



Sutheja K.J

Company Secretary

Membership No: A39340

Date: May 08, 2017

Place: Bangalore