

To,

The Manager Listing Department <b>The National Stock Exchange of India Ltd</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051.	The Manager Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001.
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Dear Sir/Madam,

**Sub: Statement of Disclosures of line items and Compliance Certificate for the half year ended 30<sup>th</sup> September, 2018 pursuant to Regulation 52 (4) & 52 (5) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 respectively**

**Ref: BSE-Scrip Code -953606**

With reference to the above mentioned subject and pursuant to the provisions of Regulation 52 (4) & 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing the Statement of Disclosures of line items and Compliance Certificate from Debenture Trustees for the half year ended 30<sup>th</sup> September, 2018.

Request your good-self to kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours' Faithfully,  
For Samasta Microfinance Limited,

  
  
**Sutheja K.J**  
**Company Secretary**  
**Membership No.:-A39340**

**Date:** November 13, 2018

**Place:** Bangalore

**Samasta Microfinance Limited**

CIN:U65191KA1995PLC057884

**Registered Head Office:** No. 418, 1/2A, 4th Cross, 6th Main, Wilson Garden, Bangalore 560027 India T +91 80 4291 3500

**Corporate office:** No. 37 A, Sannathi Street, Theradi, Thiruvottriyur, Chennai - 600 019 (Tamil Nadu)

[www.samasta.co.in](http://www.samasta.co.in)

**Statement under Regulation 52(4) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>Sl. No.</b>	<b>Particulars</b>	<b>As on 30.09.2018</b>
1.	Credit Rating and change in Credit Rating (if any)	Credit Rating assigned by CRISIL Limited has been changed to "CRISIL A+/Stable" (pronounced as CRISIL A Plus rating with Stable Outlook) for the long term Debt Instruments.
2.	Asset cover available, in case of non-convertible debt securities	N.A.
3.	Debt-Equity ratio	6.28
4.	Previous due date for the payment of interest/repayment of principal of non-convertible debt securities and whether the same has been paid or not	Annexure-A
5.	Next due date for the payment of interest/repayment of principal of non-convertible debt securities	Annexure-A
6.	Debt Service Coverage ratio	N.A.
7.	Interest service coverage ratio	N.A.
8.	Capital Redemption Reserve/Debenture Redemption Reserve	Not Applicable
9.	net worth	Rs. 1,768,854,104
10.	Net profit after tax	Rs. 186,993,200
11.	Earnings per share	1.45

**For Samasta Microfinance Limited,**

  


**Sutheja K.J**

**Company Secretary**

**Membership No.:-A39340**

**Date:** November 13, 2018

**Place:** Bangalore

**Annexure-A**

SL. No.	ISIN No.	Date of Allotment	Amount	Interest Payment		Principle Payment	
				Previous Date	Next Date	Previous Date	Next Date
1.	INE413U07095	21/08/2018	25 cr	N.A.	21/08/2019	N.A.	20/04/2020
2.	INE413U08028	20/07/2018	11 cr	N.A.	18/04/2024	N.A.	18/04/2024
3.	INE413U08036	20/07/2018	67.15 cr	N.A.	19/04/2024	N.A.	19/04/2024
		07/08/2018	21.85 cr				
4.	INE413U07087	13/07/2018	14 cr	N.A.	14/03/2022	N.A.	14/03/2022
5.	INE413U07079	19/06/2018	100 cr	N.A.	19/10/2021	N.A.	19/10/2021
		03/07/2018	50 cr				
		10/07/2018	25 cr				
		13/07/2018	111 cr				
6.	INE413U07061	19/06/2018	150 cr	N.A.	24/05/2019	N.A.	22/05/2020



November 09, 2018



To,  
Mr. Shivaprakash Deviah  
Wholetime Director,  
Samasta Microfinance Limited  
418, 1/2A, 4th Cross, 6th Main,  
Wilson Garden,  
Bangalore 560027

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2018.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for Secured/Unsecured, Listed, Rated, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 475 Crores of Samasta Microfinance Limited ('Company').

With reference to above, we have received the following documents and have noted its contents without verification:

1. Disclosure in accordance with clause 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018.
2. Statement of Un-Audited Financial results for the half year ended September 30, 2018 along with Auditors Limited Review Report.

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**

  
**Jatin Chohanji**  
**Compliance Officer**

Place: Mumbai

3473OPR/BTL/2018-19  
Date: November 12, 2018

**SAMASTA MICROFINANCE LIMITED**  
No.418, 1/2 A, 4th Cross,  
6th Main, Wilson Garden,  
Bangalore -560027

Dear Sir,

Certificate for receipt and noting of information  
[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We write in capacity as Debenture Trustee for the Non-Convertible Debentures (NCD's) aggregating to 125crs (100crs issued till date) by Samasta Microfinance Limited ("**Company**").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("**Beacon Trusteeship Limited**") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said information vide your letter dated October 31, 2018 along with relevant/necessary supporting and we have noted the contents in respect of the Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted by the Company vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchange without reconfirming.
2. Any commitment pertaining to the interest/principal payable on the future due dates are sole commitment on the Company's part and the Debenture Trustee is not liable in any manner if the Company fails to fulfil/does not fulfil its commitment.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange by the Company.

This is for your information and records.

Yours faithfully,

For Beacon Trusteeship Limited

  
Authorised Signatory



**BEACON TRUSTEESHIP LTD.**

Corporate Office : 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club Bandra (E), Mumbai - 400 051.  
Regd Off : F/801, Jai Balaji CHS Ltd., Plot No. 23, Sector 6, Nerul, Thane, Maharashtra - 400 706. | CIN : U74999MH2015PLC271288  
Phone : 022-26558759 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in