



To,
The Bombay Stock Exchange Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai – 400 001
 Maharashtra, India

Dear Sir,

Sub: Certificate confirming payment of Interest and Redemption amount of Non-Convertible Debentures pursuant to the Regulation 57 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: ISIN -INE413U07012; Scrip Code -953606

With reference to the above mentioned subject, please note that the Company had raised Rs.10 crore through issue of Non-Convertible Debentures on 29.02.2016 and the redemption and payment of interest and principal amounts are being done as per the redemption schedule shared with you.

Pursuant to the provisions of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to confirm that payment of interest and redemption amount of the Non-Convertible Debentures which was due for payment on 27th December, 2016 has been paid by the Company to the concerned debenture holder.

The entire redemption will be completed on 27.02.2018 and the upto date principal and interest payment details are as below:

Due Date	Outstanding balance (in Rs.)	Interest payment (in Rs.)	Principal repayment (in Rs.)	Total outflow (in Rs.)	Face Value per Debenture after redemption (in Rs.)
29-Feb-16	100,000,000	-	-	(100,000,000)	NA
25-Mar-16	100,000,000	824,892	4,166,600	4,991,492	958,334
27-Apr-16	95,833,400	1,044,864	4,166,700	5,211,564	916,667
27-May-16	91,666,700	908,128	4,166,700	5,074,828	875,000
27-Jun-16	87,500,000	895,892	4,166,600	5,062,492	833,334
27-Jul-16	83,333,400	825,572	4,166,700	4,992,272	791,667

SAMASTA MICRO FINANCE LIMITED

CIN:U65191KA1995PLC057884

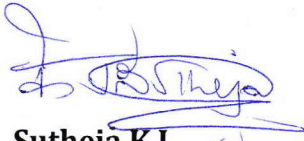


26-Aug-16	79,166,700	784,293	4,166,700	4,950,993	750,000
27-Sep-16	75,000,000	792,809	4,166,600	4,959,409	708,334
27-Oct-16	70,833,400	701,736	4,166,700	4,868,436	666,667
25-Nov-16	66,666,700	638,337	4,166,700	4,805,037	625,000
27-Dec-16	62,500,000	660,674	4,166,600	4,827,274	583,334

Request your good-self to kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

For Samasta Microfinance Limited,



Sutheja K.J
Company Secretary
 Membership No: A39340



Date: 29th December, 2016

Place: Bangalore