



samasta
microfinance

Date: October 24, 2019

To,

The Manager Listing Department The National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051.	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001. BSE-Scrip Code -953606
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Dear Sir/Madam,

Sub: Certificate by Debenture Trustees under Regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to the above subject matter, pursuant to Regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, We are enclosing the noting compliance certificates from the Debenture Trustees for the half year ended September 30, 2019.

Request your good-self to kindly take the same on record.

Thanking you,

Yours' Faithfully,

For Samasta Microfinance Limited,


Shreyas Dwaraki



Company Secretary and Compliance Officer

A39470

Encl:

1. Certificate for receipt and noting of information from Vistra ITCL(India) Limited Debenture Trustee
2. Certificate for receipt and noting of information from BECON Trusteeship Limited

Samasta Microfinance Limited

CIN:U65191KA1995PLC057884

Regd. & Head Office: No.110/3, Lalbagh Road, Krishnappa Layout, Bangalore - 560 027 Karnataka T +91 80 4291 3500

Corporate office: No. 37 A, Sannathi Street, Theradi, Thiruvottriyur, Chennai - 600 019 (India)

October 24, 2019



To,
Mr. N Venkatesh
Managing Director,
Samasta Microfinance Limited
No. 110/3, Lalbagh Main Road,
Krishnappa Layout
Bangalore 560027

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for Secured/Unsecured, Listed, Rated, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 475 Crores of Samasta Microfinance Limited ('Company').

With reference to above, we have received the following documents and have noted its contents without verification:

1. Disclosure in accordance with clause 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2019.
2. Unaudited Financial results of the company for the half year ended September 30, 2019 along with Limited Review Report dated October 21, 2019.

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited


Authorized Signatory

Place: Mumbai

7280/OPR/BTL/2019-20
Date: October 24, 2019

SAMASTA MICROFINANCE LIMITED
No.418, 1/2 A, 4th Cross,
6th Main, Wilson Garden,
Bangalore -560027

Dear Sir,

Certificate for receipt and noting of information
[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We write in capacity as Debenture Trustee for the Non-Convertible Debentures (NCD's) aggregating to 125crs (100crs issued till date) by Samasta Microfinance Limited ("Company").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations"), the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("Beacon Trusteeship Limited") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said information vide your letter dated October 23, 2019 along with relevant/necessary supporting and we have noted the contents in respect of the Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted by the Company vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchange without reconfirming.
2. Any commitment pertaining to the interest/principal payable on the future due dates are sole commitment on the Company's part and the Debenture Trustee is not liable in any manner if the Company fails to fulfil/does not fulfil its commitment.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange by the Company.

This is for your information and records.

Yours faithfully,

For Beacon Trusteeship Limited



Authorised Signatory



BEACON TRUSTEESHIP LTD.