



**samasta**  
microfinance

**Date:** October 29, 2019

**To,**

|  |   |
|--|---|
| The Manager<br>Listing Department<br><b>The National Stock Exchange of India Ltd</b><br>Exchange Plaza, 5 <sup>th</sup> Floor,<br>Plot C/1, G Block,<br>Bandra-Kurla Complex, Bandra (East)<br>Mumbai- 400051. | The Manager<br>Listing Department<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Tower,<br>Dalal Street,<br>Mumbai- 400001.<br><b>BSE-Scrip Code -953606</b> |
|--|---|

Dear Sir/Madam,

**Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

**Ref:** SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the abovementioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended 30<sup>th</sup> September 2019, in the prescribed format.

You are requested to take note of the same.

Thanking you,

Yours' Faithfully,

**For Samasta Microfinance Limited,**

**Shreyas Dwaraki**  
**Company Secretary & Compliance Officer**  
**Membership No.: -A39470**



**Place:** Bengaluru

Samasta Microfinance Limited  
CIN: U65191KA1995PLC057884

Regd. & Head Office: No. No.110/3, Lalbagh Road, Krishnappa Layout, Bangalore – 560027  
Corporate office: No. 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai – 600 019 (Tamil Nadu)  
[www.samasta.co.in](http://www.samasta.co.in)

|  |               |
|--|---------------|
| Financial Year:  | 2019-2020     |
| Period for which information is being submitted (Apr-Sep/Oct-Mar): | Apr-Sept 2019 |

**Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

| Name of the issuer           | ISIN          | Issuance date (DD-MM-YYYY) | Maturity date (DD-MM-YYYY) | Coupon rate           | Payment frequency | Embedded option if any |  | Amount issued (in Rs.) | Amount outstanding (in Rs.) | Category      |
|------------------------------|---------------|----------------------------|----------------------------|-----------------------|-------------------|------------------------|--|------------------------|-----------------------------|---------------|
|                              |               |                            |                            |                       |                   | Pur-Option Details     | Call-Option Details  |                        |                             |               |
| SAMASTA MICROFINANCE LIMITED | INE413U07061  | 5/24/2018                  | 5/22/2020                  | 10.8%                 | Once a year       | N.A.                   | IN CASE THE RATING IS DOWNGRADED TO BBB+ OR SUSPENDED, ISSUER HAS AN OPTION TO EXERCISE THE CALL | 1500000000             | 1500000000                  | Plain Vanilla |
| SAMASTA MICROFINANCE LIMITED | INE413U07079  | 6/19/2018                  | 10/19/2021                 | NIFTY 50 INDEX LINKED | On Maturity       | N.A.                   | OUTSTANDING BONDS  | 2860000000             | 2860000000                  | Structured    |
| SAMASTA MICROFINANCE LIMITED | INE413U07087  | 7/13/2018                  | 3/14/2022                  | NIFTY 50 INDEX LINKED | On Maturity       | N.A.                   |  | 1400000000             | 1400000000                  | Structured    |
| SAMASTA MICROFINANCE LIMITED | INE413U08028  | 7/20/2018                  | 4/18/2024                  | NIFTY 50 INDEX LINKED | On Maturity       | N.A.                   |  | 1100000000             | 1100000000                  | Structured    |
| SAMASTA MICROFINANCE LIMITED | INE413U08036  | 7/20/2018                  | 4/19/2024                  | NIFTY 50 INDEX LINKED | On Maturity       | N.A.                   |  | 8900000000             | 8900000000                  | Structured    |
| SAMASTA MICROFINANCE LIMITED | INE413U07095* | 8/21/2018                  | 4/20/2020                  | 10.05%                | Once a year       | N.A.                   |  | 2500000000             | 2500000000                  | Plain Vanilla |

\*Note: ISIN INE413U07095 has been repurchased as on 30th September, 2019 and same has been extinguished w.e.f. 15th October, 2019

