



**Date:** 9<sup>th</sup> October, 2020

**To,**

The Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai- 400001.  
**BSE-Scrip Code -953606**

Dear Sir/Madam,

**Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

**Ref:** SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the abovementioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended 30<sup>th</sup> September 2020, in the prescribed format.

You are requested to take note of the same.

Thanking you,

Yours' Faithfully,

**For Samasta Microfinance Limited,**

  
**Venkatesh N**  
**Managing Director**  
**DIN: 01018821**  
**Place: Bengaluru**



**Samasta Microfinance Limited**  
**CIN: U65191KA1995PLC057884**

**Regd. & Head Office: No. No.110/3, Lalbagh Road, Krishnappa Layout, Bangalore – 560027**  
**Corporate office: No. 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai – 600 019 (Tamil Nadu)**  
**www.samasta.co.in**

Financial Year:	2020-21
Period for which information is being submitted (Apr-Sep/Oct-Mar):	Apr-Sept 2020

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
SAMASTA MICROFINANCE LIMITED	INE413U07079	19-06-2018	19-10-2021	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	2860000000	2860000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U07087	13-07-2018	14-03-2022	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	1400000000	1400000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U08028	20-07-2018	18-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	1100000000	1100000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U08036	20-07-2018	19-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	8900000000	8900000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U07103	05-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	3500000000	3500000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07111	18-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	2500000000	2500000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07111	26-06-2020	21-04-2023	11.50%	Half Yearly	N.A.	N.A.	1150000000	1150000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07129	10-07-2020	10-07-2023	11.50%	Half Yearly	N.A.	N.A.	2500000000	2500000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07137	11-08-2020	11-02-2022	11.50%	Half Yearly	N.A.	N.A.	1000000000	1000000000	Plain Vanilla

