

## Market Linked Debenture Valuation

**Issuer: SAMASTA MICROFINANCE LIMITED**

### 1. Security Details:

Valuations as on 07 October 2021

| Series        | ISIN Code    | Reference Asset | Issue Date | Maturity Date | Face Value per Debenture | Valuation per Rs 100 Face Value | Valuation as on Previous Week |
|---------------|--------------|-----------------|------------|---------------|--------------------------|---------------------------------|-------------------------------|
| 1A_Series1    | INE413U07145 | 5.77 G-Sec 2030 | 2-Mar-21   | 2-Jun-22      | 1000000                  | 105.30                          | 105.20                        |
| 1A_Series2    | INE413U07152 | 5.77 G-Sec 2030 | 2-Mar-21   | 2-Jan-23      | 1000000                  | 104.90                          | 104.75                        |
| 2A            | INE413U07178 | 5.77 G-Sec 2030 | 30-Mar-21  | 30-Apr-24     | 1000000                  | 100.59                          | 100.58                        |
| Samasta_D0001 | INE413U08036 | Nifty           | 20-Jul-18  | 19-Apr-24     | 100000                   | 134.71                          | 134.68                        |
| Samasta_DP135 | INE413U08028 | Nifty           | 20-Jul-18  | 18-Apr-24     | 100000                   | 166.17                          | 163.73                        |
| Samasta_DP600 | INE413U07087 | Nifty           | 13-Jul-18  | 14-Mar-22     | 100000                   | 138.12                          | 137.90                        |
| Samasta_EC975 | INE413U07079 | Nifty           | 19-Jun-18  | 19-Oct-21     | 100000                   | 136.01                          | 135.78                        |

## 2. Security Historical Prices:

### 1) 1A\_Series1

| 1A_Series1 |        |
|------------|--------|
| Date       | Value  |
| 4-Mar-21   | 99.02  |
| 10-Mar-21  | 99.09  |
| 18-Mar-21  | 99.31  |
| 25-Mar-21  | 99.80  |
| 31-Mar-21  | 100.09 |
| 1-Apr-21   | 100.11 |
| 8-Apr-21   | 100.30 |
| 15-Apr-21  | 100.44 |
| 22-Apr-21  | 100.71 |
| 29-Apr-21  | 101.01 |
| 6-May-21   | 101.15 |
| 12-May-21  | 101.35 |
| 20-May-21  | 101.60 |
| 27-May-21  | 101.73 |
| 3-Jun-21   | 102.04 |
| 10-Jun-21  | 102.24 |
| 17-Jun-21  | 102.30 |
| 24-Jun-21  | 102.55 |
| 30-Jun-21  | 102.57 |
| 1-Jul-21   | 102.67 |
| 8-Jul-21   | 102.92 |
| 15-Jul-21  | 103.09 |
| 22-Jul-21  | 103.32 |
| 29-Jul-21  | 103.44 |
| 5-Aug-21   | 103.72 |
| 12-Aug-21  | 103.88 |
| 18-Aug-21  | 104.14 |
| 26-Aug-21  | 104.34 |
| 2-Sep-21   | 104.55 |
| 9-Sep-21   | 104.73 |
| 16-Sep-21  | 104.90 |
| 23-Sep-21  | 105.03 |
| 30-Sep-21  | 105.20 |

## 2) 1A\_Series2

| 1A_Series2 |        |
|------------|--------|
| Date       | Value  |
| 4-Mar-21   | 98.06  |
| 10-Mar-21  | 98.35  |
| 18-Mar-21  | 98.44  |
| 25-Mar-21  | 99.01  |
| 31-Mar-21  | 99.18  |
| 1-Apr-21   | 99.20  |
| 8-Apr-21   | 99.46  |
| 15-Apr-21  | 99.65  |
| 22-Apr-21  | 99.78  |
| 29-Apr-21  | 100.15 |
| 6-May-21   | 100.52 |
| 12-May-21  | 100.70 |
| 20-May-21  | 100.94 |
| 27-May-21  | 101.15 |
| 3-Jun-21   | 101.30 |
| 10-Jun-21  | 101.64 |
| 17-Jun-21  | 101.66 |
| 24-Jun-21  | 101.83 |
| 30-Jun-21  | 101.90 |
| 1-Jul-21   | 101.93 |
| 8-Jul-21   | 102.12 |
| 15-Jul-21  | 102.45 |
| 22-Jul-21  | 102.89 |
| 29-Jul-21  | 103.07 |
| 5-Aug-21   | 103.27 |
| 12-Aug-21  | 103.51 |
| 18-Aug-21  | 103.64 |
| 26-Aug-21  | 103.90 |
| 2-Sep-21   | 104.24 |
| 9-Sep-21   | 104.42 |
| 16-Sep-21  | 104.52 |
| 23-Sep-21  | 104.61 |
| 30-Sep-21  | 104.75 |

## 3) 2A

| 2A        |        |
|-----------|--------|
| Date      | Value  |
| 31-Mar-21 | 94.48  |
| 1-Apr-21  | 94.51  |
| 8-Apr-21  | 95.31  |
| 15-Apr-21 | 95.29  |
| 22-Apr-21 | 95.27  |
| 29-Apr-21 | 95.69  |
| 6-May-21  | 96.17  |
| 12-May-21 | 96.24  |
| 20-May-21 | 96.44  |
| 27-May-21 | 96.69  |
| 3-Jun-21  | 96.82  |
| 10-Jun-21 | 97.32  |
| 17-Jun-21 | 97.40  |
| 24-Jun-21 | 97.33  |
| 30-Jun-21 | 97.26  |
| 1-Jul-21  | 97.29  |
| 8-Jul-21  | 97.42  |
| 15-Jul-21 | 97.75  |
| 22-Jul-21 | 97.95  |
| 29-Jul-21 | 98.36  |
| 5-Aug-21  | 98.65  |
| 12-Aug-21 | 98.84  |
| 18-Aug-21 | 99.20  |
| 26-Aug-21 | 99.61  |
| 2-Sep-21  | 99.81  |
| 9-Sep-21  | 99.90  |
| 16-Sep-21 | 100.10 |
| 23-Sep-21 | 100.27 |
| 30-Sep-21 | 100.58 |

## 4) Samasta\_D0001

| Samasta_D0001 |        |
|---------------|--------|
| Date          | Value  |
| 24-Sep-20     | 100.12 |
| 8-Oct-20      | 101.89 |
| 15-Oct-20     | 102.71 |
| 22-Oct-20     | 102.77 |
| 29-Oct-20     | 103.57 |
| 5-Nov-20      | 104.55 |
| 12-Nov-20     | 104.96 |
| 19-Nov-20     | 105.73 |
| 26-Nov-20     | 106.94 |
| 3-Dec-20      | 107.37 |
| 10-Dec-20     | 107.57 |
| 17-Dec-20     | 108.02 |
| 24-Dec-20     | 107.79 |
| 31-Dec-20     | 108.22 |
| 7-Jan-21      | 108.58 |
| 14-Jan-21     | 108.82 |
| 21-Jan-21     | 108.90 |
| 28-Jan-21     | 109.00 |
| 4-Feb-21      | 108.55 |
| 11-Feb-21     | 108.96 |
| 18-Feb-21     | 108.90 |
| 25-Feb-21     | 109.79 |
| 4-Mar-21      | 125.39 |
| 10-Mar-21     | 125.25 |
| 18-Mar-21     | 125.70 |
| 25-Mar-21     | 126.16 |
| 31-Mar-21     | 126.47 |
| 1-Apr-21      | 126.54 |
| 8-Apr-21      | 127.58 |
| 15-Apr-21     | 127.57 |
| 22-Apr-21     | 127.51 |
| 29-Apr-21     | 128.19 |
| 6-May-21      | 128.78 |
| 12-May-21     | 128.88 |
| 20-May-21     | 129.21 |
| 27-May-21     | 129.51 |
| 3-Jun-21      | 129.68 |
| 10-Jun-21     | 130.38 |
| 17-Jun-21     | 130.52 |
| 24-Jun-21     | 130.39 |
| 30-Jun-21     | 130.28 |
| 1-Jul-21      | 130.30 |
| 8-Jul-21      | 130.47 |
| 15-Jul-21     | 130.94 |
| 22-Jul-21     | 131.26 |
| 29-Jul-21     | 131.71 |
| 5-Aug-21      | 132.12 |
| 12-Aug-21     | 132.38 |
| 18-Aug-21     | 132.90 |
| 26-Aug-21     | 133.45 |
| 2-Sep-21      | 133.79 |

| Samasta_D0001 |        |
|---------------|--------|
| Date          | Value  |
| 9-Sep-21      | 133.88 |
| 16-Sep-21     | 134.06 |
| 23-Sep-21     | 134.32 |
| 30-Sep-21     | 134.68 |

## 5) Samasta\_DP135

| Samasta_DP135 |        |
|---------------|--------|
| Date          | Value  |
| 8-Oct-20      | 87.87  |
| 15-Oct-20     | 87.13  |
| 22-Oct-20     | 89.17  |
| 29-Oct-20     | 88.32  |
| 5-Nov-20      | 91.66  |
| 12-Nov-20     | 96.95  |
| 19-Nov-20     | 99.30  |
| 26-Nov-20     | 100.91 |
| 3-Dec-20      | 103.02 |
| 10-Dec-20     | 108.41 |
| 17-Dec-20     | 109.57 |
| 24-Dec-20     | 111.00 |
| 31-Dec-20     | 112.19 |
| 7-Jan-21      | 114.20 |
| 14-Jan-21     | 117.99 |
| 21-Jan-21     | 118.72 |
| 28-Jan-21     | 110.63 |
| 4-Feb-21      | 120.67 |
| 11-Feb-21     | 122.68 |
| 18-Feb-21     | 122.94 |
| 25-Feb-21     | 123.39 |
| 4-Mar-21      | 132.95 |
| 10-Mar-21     | 134.67 |
| 18-Mar-21     | 128.43 |
| 25-Mar-21     | 126.13 |
| 31-Mar-21     | 128.97 |
| 1-Apr-21      | 131.62 |
| 8-Apr-21      | 131.98 |
| 15-Apr-21     | 128.73 |
| 22-Apr-21     | 125.53 |
| 29-Apr-21     | 131.85 |
| 6-May-21      | 129.96 |
| 12-May-21     | 130.50 |
| 20-May-21     | 132.50 |
| 27-May-21     | 135.93 |
| 3-Jun-21      | 139.76 |
| 10-Jun-21     | 140.76 |
| 17-Jun-21     | 140.49 |
| 24-Jun-21     | 141.60 |
| 30-Jun-21     | 142.04 |
| 1-Jul-21      | 140.85 |
| 8-Jul-21      | 140.42 |
| 15-Jul-21     | 142.94 |
| 22-Jul-21     | 141.13 |
| 29-Jul-21     | 141.96 |
| 5-Aug-21      | 147.08 |
| 12-Aug-21     | 147.58 |
| 18-Aug-21     | 149.48 |
| 26-Aug-21     | 150.47 |
| 2-Sep-21      | 156.58 |
| 9-Sep-21      | 158.62 |

| Samasta_DP135 |        |
|---------------|--------|
| Date          | Value  |
| 16-Sep-21     | 162.29 |
| 23-Sep-21     | 165.98 |
| 30-Sep-21     | 163.73 |

6) Samasta\_DP600

| Samasta_DP600 |        |
|---------------|--------|
| Date          | Value  |
| 8-Oct-20      | 104.18 |
| 15-Oct-20     | 104.17 |
| 22-Oct-20     | 104.86 |
| 29-Oct-20     | 104.47 |
| 5-Nov-20      | 105.74 |
| 12-Nov-20     | 107.25 |
| 19-Nov-20     | 108.10 |
| 26-Nov-20     | 109.05 |
| 3-Dec-20      | 109.71 |
| 10-Dec-20     | 111.44 |
| 17-Dec-20     | 113.01 |
| 24-Dec-20     | 112.94 |
| 31-Dec-20     | 114.31 |
| 7-Jan-21      | 115.37 |
| 14-Jan-21     | 117.94 |
| 21-Jan-21     | 118.08 |
| 28-Jan-21     | 113.21 |
| 4-Feb-21      | 120.18 |
| 11-Feb-21     | 122.78 |
| 18-Feb-21     | 123.18 |
| 25-Feb-21     | 123.31 |
| 4-Mar-21      | 128.15 |
| 10-Mar-21     | 129.14 |
| 18-Mar-21     | 123.84 |
| 25-Mar-21     | 123.03 |
| 31-Mar-21     | 124.92 |
| 1-Apr-21      | 126.07 |
| 8-Apr-21      | 127.04 |
| 15-Apr-21     | 124.32 |
| 22-Apr-21     | 123.66 |
| 29-Apr-21     | 126.98 |
| 6-May-21      | 125.56 |
| 12-May-21     | 125.02 |
| 20-May-21     | 126.70 |
| 27-May-21     | 130.39 |
| 3-Jun-21      | 133.35 |
| 10-Jun-21     | 133.96 |
| 17-Jun-21     | 133.60 |
| 24-Jun-21     | 134.70 |
| 30-Jun-21     | 134.86 |
| 1-Jul-21      | 134.92 |
| 8-Jul-21      | 135.13 |
| 15-Jul-21     | 135.41 |
| 22-Jul-21     | 135.67 |
| 29-Jul-21     | 135.93 |
| 5-Aug-21      | 136.16 |
| 12-Aug-21     | 136.35 |
| 18-Aug-21     | 136.63 |
| 26-Aug-21     | 136.91 |
| 2-Sep-21      | 137.14 |
| 9-Sep-21      | 137.35 |

| Samasta_DP600 |        |
|---------------|--------|
| Date          | Value  |
| 16-Sep-21     | 137.58 |
| 23-Sep-21     | 137.77 |
| 30-Sep-21     | 137.90 |

## 7) Samasta\_EC975

| Samasta_EC975 |        |
|---------------|--------|
| Date          | Value  |
| 24-Sep-20     | 117.67 |
| 8-Oct-20      | 118.61 |
| 15-Oct-20     | 119.19 |
| 22-Oct-20     | 119.70 |
| 29-Oct-20     | 119.96 |
| 5-Nov-20      | 120.32 |
| 12-Nov-20     | 120.57 |
| 19-Nov-20     | 121.02 |
| 26-Nov-20     | 121.28 |
| 3-Dec-20      | 121.59 |
| 10-Dec-20     | 121.85 |
| 17-Dec-20     | 122.09 |
| 24-Dec-20     | 122.40 |
| 31-Dec-20     | 122.71 |
| 7-Jan-21      | 123.21 |
| 14-Jan-21     | 123.19 |
| 21-Jan-21     | 123.36 |
| 28-Jan-21     | 123.63 |
| 4-Feb-21      | 123.95 |
| 11-Feb-21     | 124.31 |
| 18-Feb-21     | 124.64 |
| 25-Feb-21     | 125.07 |
| 4-Mar-21      | 128.52 |
| 10-Mar-21     | 128.70 |
| 18-Mar-21     | 128.97 |
| 25-Mar-21     | 129.33 |
| 31-Mar-21     | 129.58 |
| 1-Apr-21      | 129.61 |
| 8-Apr-21      | 129.85 |
| 15-Apr-21     | 130.03 |
| 22-Apr-21     | 130.40 |
| 29-Apr-21     | 130.64 |
| 6-May-21      | 130.89 |
| 12-May-21     | 131.09 |
| 20-May-21     | 131.36 |
| 27-May-21     | 131.58 |
| 3-Jun-21      | 131.78 |
| 10-Jun-21     | 132.07 |
| 17-Jun-21     | 132.26 |
| 24-Jun-21     | 132.51 |
| 30-Jun-21     | 132.68 |
| 1-Jul-21      | 132.68 |
| 8-Jul-21      | 132.98 |
| 15-Jul-21     | 133.21 |
| 22-Jul-21     | 133.48 |
| 29-Jul-21     | 133.72 |
| 5-Aug-21      | 133.92 |
| 12-Aug-21     | 134.17 |
| 18-Aug-21     | 134.40 |
| 26-Aug-21     | 134.66 |
| 2-Sep-21      | 134.89 |

| Samasta_EC975 |        |
|---------------|--------|
| Date          | Value  |
| 9-Sep-21      | 135.11 |
| 16-Sep-21     | 135.34 |
| 23-Sep-21     | 135.56 |
| 30-Sep-21     | 135.78 |



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